



PLEASE PRINT ALL INFORMATION

## Client Information

Today's Date: \_\_\_\_\_ Contact Number: \_\_\_\_\_  Male  Female

Client Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_  
Number and Street City State Zip Email: \_\_\_\_\_

Main Contact(s): *(If not the Client, other contacts)*

Name	Relationship	Cell Phone	Email Address

**Messages:** If we call you, may we leave a message with someone else?  Yes  No  
 May we leave a voicemail message?  Yes  No  
 Can we text or email appointment reminders?  Yes  No  
 If yes, name of cell phone provider: \_\_\_\_\_

**Appointment Reminders:**  Text  Email  Both  None

Goals for training or primary problem(s) you'd like to improve: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Other providers helping with these issues \_\_\_\_\_  
 \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

List all prescribed medications:

Medication(s)	How long on them?	Comments	Medication(s)	How long on them?	Comments

List all supplements/OTC medications:

Supplement(s)/OTC	How long on them?	Comments	Supplement(s)/OTC	How long on them?	Comments

**CLIENT NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**What brings you here today?**

- Anxiety
- Sleep
- Depression
- Processing or cognitive difficulties
- Attention issues
- Pain/headaches
- Other: \_\_\_\_\_

**Handedness:**     Right     Left     Ambidextrous

**Have you ever:**

- had a concussion?                       been hit very hard in the head?
- lost consciousness?                       had a head injury

**Explain:** \_\_\_\_\_

**Sleep Patterns:**

Typical times you go to sleep: \_\_\_\_\_

Typical times you wake: \_\_\_\_\_

Sleep through the night?     Yes     No     Sometimes

Fall asleep easily?     Yes     No     Sometimes

How long to fall asleep? (minutes/hours) \_\_\_\_\_

Wake up easily?     Yes     No     Sometimes

Wake feeling rested?     Yes     No     Sometimes

Good sleep per week:     1-2 nights     3-4 nights     5-6 nights     Almost always

Other comments about your sleep \_\_\_\_\_

	<u>Comments</u>
<b>Are you sensitive to caffeine?</b> <i>(Coffee, Tea, Chocolate, Cola)</i>	_____
<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Does caffeine make you...</b>	_____
<input type="checkbox"/> Alert/awake <input type="checkbox"/> Jittery/wired/hyper <input type="checkbox"/> Relaxed <input type="checkbox"/> No effect	
<b>Do you use alcohol?</b>	_____
<input type="checkbox"/> Never <input type="checkbox"/> Daily <input type="checkbox"/> Monthly <input type="checkbox"/> Less	
<b>Does alcohol make you...</b>	_____
<input type="checkbox"/> Tired <input type="checkbox"/> Relaxed <input type="checkbox"/> Better <input type="checkbox"/> Worse	
<b>Do you have a history of using recreational drugs?</b>	_____
<input type="checkbox"/> Yes <input type="checkbox"/> No	

**If yes, explain:** \_\_\_\_\_

**Do you have any psychiatric or mental health diagnosis?**     Yes     No

**If yes, any related hospitalizations?**

Have you had any suicidal thoughts or thoughts of self-harm?     Yes     No

Plans?     Yes     No

Attempts?     Yes     No

**If yes, explain:** \_\_\_\_\_

Child Name: \_\_\_\_\_

(Fill out what you can)

Any Important family history issues related to child (divorce, disruptions in family, loss of family, adoption, foster, etc.)

\_\_\_\_\_

\_\_\_\_\_

**History of help utilized:**

- |   |                 |
|---|-----------------|
| <input type="checkbox"/> Counseling or Behavioral Therapy | Comments: _____ |
| <input type="checkbox"/> Occupational Therapy             | _____           |
| <input type="checkbox"/> Tutoring                         | _____           |
| <input type="checkbox"/> Speech                           | _____           |
| <input type="checkbox"/> Medications                      | _____           |
| <input type="checkbox"/> Special diets or nutrition       | _____           |

Any IEP or 504 plan or accommodations? \_\_\_\_\_

Greatest Strengths: \_\_\_\_\_

Any developmental or other early relevant history: \_\_\_\_\_

**PHYSICAL:**  Headaches  Stomach issues  Constipation  Other \_\_\_\_\_

Does the child GET ALONG well with...?	Parents/Step-Parent/Guardian	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Sometimes	Comments: _____
	Siblings	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Sometimes	_____
	Friends and Peers	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Sometimes	_____
	Teachers	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Sometimes	_____

**ACADEMICS:** Is the child doing well academically?  Yes  No

Is the child behind grade level in  Reading  Math  Spelling  Other Subjects

Are there other subjects the child struggles more with than others? \_\_\_\_\_

Does your child avoid activities?  Yes  No If so, why? \_\_\_\_\_

Is there difficulty shifting from one activity to another (transitioning)?  Yes  No

How would you describe this child? \_\_\_\_\_

Is there healthy self-esteem?  Yes  No

Is the child fearful?  Yes  No

Is there excessive sensitivity to light/sound/noise?  Yes  No